

## Mary McGoldrick, MS, RN, CRNI, FAAN

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EDUCATION	MAJOR AREA OF STUDY	
Mercer University Atlanta, Georgia	Master of Science Degree, Health Care Policy and Administration	1992
National Center for Paralegal Training Atlanta, Georgia	Lawyer's Assistant Program	1989
Elmhurst College Elmhurst, Illinois	Bachelor of Science Degree	1984
College of DuPage Glen Ellyn, Illinois	Associate of Science Degree	1980
PROFESSIONAL EXPERIENCE		
Year	Institution	Position/Title
1989 - Present	Home Health Systems, Inc. Naples, Florida	Home Care and Hospice Consultant
1992 - 2004	The Joint Commission (Formerly known as the Joint Commission on Accreditation of Healthcare Organizations [JCAHO]) Oakbrook Terrace, Illinois	Home Care and Hospice Nurse Surveyor
1994 - 2004	JCAHO Department of Education Oakbrook Terrace, Illinois	Home Care Surveyor Faculty
1993 - 2000	Mercer University, Stetson Graduate School of Business and Economics, Atlanta Center, Health Care Policy and Administration Program Atlanta, Georgia	Adjunct Professor
1994 - 1998	Joint Commission Worldwide Consulting (Subsidiary of JCAHO) Oakbrook Terrace, Illinois	Home Care Consultant
1987 - 1992	Norrell Health Care, Inc. Atlanta, Georgia  (1980-1987 Available Upon Request)	National Director of Clinical Services

## Mary McGoldrick, MS, RN, CRNI, FAAN

### LICENSURE & CERTIFICATION

Registered Nurse, State of Florida (RN9500512), expires 07/31/26.

Certified Registered Nurse Infusion (CRNI)<sup>®</sup>, Infusion Nurses Society, expires 1/1/27.

### NATIONAL LEADERSHIP

Invited committee member/adviser on infection prevention and control standards, guidelines, and practice recommendations to:

- External Technical Expert Panel (ETEP) for the Home Infusion Collaborative (HIC) to Eliminate Central Line-Associated Bloodstream Infections (CLABSI). Johns Hopkins University. 2021 - present.
- International Home Care Nurses Organization Advisory Council, 2021 - present.
- Community Health Accreditation Partner (CHAP). Infusion Prevention and Control Infection Prevention and Control Subcommittee Technical Expert, 2014 - 2017.
- Infusion Nursing Society Standards of Practice Committee, 2013 - 2016.
- Centers for Disease Control and Prevention (CDC)- Healthcare Infection Control Practices Advisory Committee (HICPAC) & Association for Professionals in Infection Control and Epidemiology (CDC-HICPAC & APIC) Committee. APIC – HICPAC Surveillance Definitions for Home Health Care and Home Hospice Infections, 2008.
- The Joint Commission Standards Improvement Initiative. Infection Control Expert Panel. 2007.

Invited to serve on Technical Expert Review Panel. Home Health Quality Improvement (HHQI).

WVMI & Quality Insights (*National Quality Improvement Organization*). *Best Practice Implementation Package (BPIP)*:

- Diabetes Management, 2014.
- Cardiovascular Health: Cholesterol Management and Smoking Cessation, 2013.
- Cardiovascular Health: Aspirin Therapy and Blood Pressure Control, 2013.
- Immunizations and Infection Prevention, 2013.

Chair, Infusion Nurses Certification Corporation (INCC), Norwood, MA. 2013-2015.

Chair-Elect, Infusion Nurses Certification Corporation (INCC), Norwood, MA. 2011-2012.

Director Member, Infusion Nurses Certification Corporation (INCC), Norwood, MA. 2009-2011.

### PROFESSIONAL MEMBERSHIPS

American Nurses Association

Association for Professionals in Infection Control and Epidemiology

Florida Nurses Association

Infusion Nurses Society

International Home Care Nurses Organization

National Alliance for Care at Home

Sigma Theta Tau International Honor Society of Nursing

Society for Healthcare Epidemiology of America

## **Mary McGoldrick, MS, RN, CRNI, FAAN**

### **HONORS**

Inducted as a Fellow into the American Academy of Nursing. October 9, 2021.

Selected as Nurse Surveyor (out of over 500 surveyors) to serve on a survey team with a Physician and Hospital Administrator to survey The Joint Commission against its non-patient care standards, October 31 – November 1, 1994.

Outstanding Graduate Student, Mercer University; Atlanta, Georgia. June 1992.

Honor's Certificate, National Center for Paralegal Training, Atlanta, Georgia. June 1989.

### **GRADUATE-LEVEL TEACHING**

Adjunct Professor, Mercer University, Stetson Graduate School of Business and Economics, Atlanta Center, Health Care Policy and Administration Program; Atlanta, GA. 1993-1998.

### **RESEARCH SUPPORT**

09/01/21-4/30/26

PI: Jingjing Shang, Pat Stone

R01 AG074492-01 Funded by The National Institutes of Health's National Institute on Aging, National Institute of Allergy and Infectious Diseases, and National Institute on Minority Health and Health Disparities (R01AG074492).

Impact of COVID-19 on Care Transitions and Post-Acute Care of Vulnerable Populations (ACROSS-CARE)

Role: Advisory Board Member

09/30/2021 – 8/31/26

PI: Jingjing Shang, Pat Stone

Disparities in Infection in Home Health and Patients/Caregivers' Perceptions (Dis-Infection in HHC)

Funded by the Agency for Healthcare Research and Quality (AHRQ) (R01HS028637)

Role: Advisory Board Member

09/21/2017-01/31/27

PI: Jingjing Shang, Pat Stone

Funded by NIH's National Institute of Nursing Research (NINR) & Office of the Director (OD)

(R01NR016865), the National Institute on Aging (3R01NR016865), and the Alliance for Home Health Quality and Innovation (AHHQI).

Infection Prevention in Home Health Care (InHOME)

Role: Advisory Board Member

07/01/2019-01/31/2021

PI: Jingjing Shang, Pat Stone

R01 NR016865-03S1

Infection Prevention in Home Health Care (InHOME) Administrative Supplement

Role: Advisory Board Member

## Mary McGoldrick, MS, RN, CRNI, FAAN

### PROFESSIONAL PUBLICATIONS: BOOKS

1. McGoldrick, M. (2025). *Home Care Infection Prevention and Control Program*, 19<sup>th</sup> ed. Naples, FL: Home Health Systems.
2. McGoldrick, M. (2022). *Home Care and Hospice Medication Management*, 13<sup>th</sup> ed. Naples, FL: Home Health Systems.
3. McGoldrick, M. (2022). *Home Care Medication Management*, 13<sup>th</sup> ed. Naples, FL: Home Health Systems.
4. McGoldrick, M. (2022). *Hospice Medication Management*, 13<sup>th</sup> ed. Naples, FL: Home Health Systems.
5. Gorski, L., Hadaway, L., Hagle, M., McGoldrick, M., Orr, M., & Doellman, D. (2016). Infusion Therapy Standards of Practice. *Journal of Infusion Nursing*, 39(1S), S1-S159.
6. Gorski, L., Hadaway, L., Hagle, M., McGoldrick, M., Myer, B., Orr, M. (2016). *Policies and Procedures for Infusion Therapy*, 5th Ed. Infusion Nurses Society.
7. Rhinehart, E., McGoldrick, M. (2006). *Infection control in home care and hospice*. 2nd ed. Boston, MA: Jones and Bartlett.
8. Rhinehart, E., Friedman, M. (1999). *Infection control in home care*. Boston, MA: Jones and Bartlett.

### PROFESSIONAL PUBLICATIONS: BOOK CHAPTERS

1. McGoldrick, M. (2023). Home Care. In: Dean, R., Popescu. S., eds. *APIC Text Online*: Association for Professionals in Infection Control and Epidemiology. Arlington, VA: APIC.  
<https://text.apic.org/toc/infection-prevention-for-practice-settings-and-service-specific-patient-care-areas/home-care>
2. McGoldrick, M. (2013). Infection prevention and control. In M. Alexander, A. Corrigan, & L. A. Gorski (Eds.). *Core Curriculum for Infusion Nursing*, 4th ed. Philadelphia, PA: Lippincott, Williams & Wilkins.
3. McGoldrick, M. (2010). Infection Prevention and Control. (In Eds.). Alexander, M., Corrigan, A., Gorski, L.A., Hankins, J., Perucca, R. *Infusion nursing: An evidence-based approach*. (pp. 205-228). St Louis, MO: Elsevier.

*Prior publications include:*

- *Three book chapters between 1998 and 2000 on infection prevention and control in home care and hospice.*
- *Eight chapters between 1993 and 2009 on patient safety and quality management in home care and hospice.*

### PROFESSIONAL PUBLICATIONS: ARTICLES

1. Russell, D., McDonald, M. V., Chastain, A. M., Xu, Z., Vergez, S. M., Onorato, N., Brasch, J., Ramos, E., Wang, J., Perera, U., McGoldrick, M., & Shang, J. (in press, 2025). Infection prevention and control knowledge, attitudes, and practices among home health care patients and their caregivers: Findings from a multi-site survey. *American Journal for Infection Control*.  
<https://doi.org/10.1016/j.ajic.2025.11.025>
2. McGoldrick, M. (2025). Bag technique: Best practices for managing the home care bag. *Home Healthcare Now*, 43(1), 9-14. doi: 10.1097/NHH.0000000000001314
3. Keller, S., Salinas, A., Williams, D., McGoldrick, M., Gorski, L., Alexander, M., ... & Maragakis, L. (2020). Reaching consensus on a home infusion central line-associated bloodstream infection

## Mary McGoldrick, MS, RN, CRNI, FAAN

surveillance definition via a modified Delphi approach. *American Journal of Infection Control*, 48(9). 993-1000. doi:10.1016/j.ajic.2019.12.015

4. McGoldrick, M. (2020). Personal protective equipment removal: Preventing self-contamination. *Home Healthcare Now*, 38(3), 170-171. doi:10.1097/NHH.0000000000000879
5. McGoldrick, M. (2020). Don't let an oxygen concentrator lead to infection. *HomeCare Magazine*, 43(2). 18-19.
6. McGoldrick, M. (2020). Methicillin-resistant *Staphylococcus aureus* transmission in the home. *Home Healthcare Now*, 38(2), 110-111. doi:10.1097/NHH.0000000000000863
7. McGoldrick, M. (2019). Electronic visit verification: Infection prevention breaches when capturing the patient's signature. *Home Healthcare Now*, 37(6), 260-261. doi: 10.1097/NHH.0000000000000822
8. McGoldrick, M. (2019). Tuberculosis screening and testing of home care and hospice staff: Updated CDC recommendations. *Home Healthcare Now*, 37(5), 297-298. doi:10.1097/NHH.0000000000000815
9. McGoldrick, M. (2019). Personal protective equipment: Protecting the eyes. *Home Healthcare Now*, 37(4), 234-235. doi: 10.1097/NHH.0000000000000804
10. McGoldrick, M. (2019). Nursing bags manufactured with embedded antimicrobials. *Home Healthcare Now*, 37(3), 178-179. doi: 10.1097/NHH.0000000000000774
11. McGoldrick, M. (2017). Best practices for home care "bag technique" and the use of surface barriers. *Home Healthcare Now*, 35(9), 478-484. doi: 10.1097/NHH.0000000000000611
12. McGoldrick, M. (2017). Hand hygiene in the home setting: Technique matters. *Home Healthcare Now*, 35(8), 454-455. doi: 10.1097/NHH.0000000000000598
13. McGoldrick, M. (2017). Airborne contaminants: Preventing infections from fans used in the home. *Home Healthcare Now*, 35(7/8), 400. doi: 10.1097/NHH.0000000000000575
14. McGoldrick, M. (2017). Preventing cross-contamination with scales brought into the home. *Home Healthcare Now*, 35(5), 288. doi: 10.1097/NHH.0000000000000546
15. McGoldrick, M. (2017). Tuberculosis testing: From routine to risk-based screening for home care and hospice staff. *Home Healthcare Now*, 35(2), 121-122. doi: 10.1097/NHH.0000000000000505
16. McGoldrick, M. (2017). Handwashing products used by the home care patient and their caregiver. *Home Healthcare Now*, 35(1), 221-222. doi: 10.1097/NHH.0000000000000490
17. McGoldrick, M. (2016). Prothrombin monitoring: Cleaning and disinfecting prothrombin monitoring equipment. *Home Healthcare Now*, 34(10), 574. doi: 10.1097/NHH.0000000000000470
18. McGoldrick, M. (2016). Protecting the staff when using disinfectants in the home. *Home Healthcare Now*, 34(9), 523. doi: 10.1097/NHH.0000000000000458
19. McGoldrick, M. (2016). Core and supplementary contents in the home care nursing bag. *Home Healthcare Now*, 34(8), 457. doi: 10.1097/NHH.0000000000000431
20. McGoldrick, M. (2016). Hand hygiene products and supplies: Who needs what in the home? *Home Healthcare Nurse*, 35(7), 396. doi: 10.1097/NHH.0000000000000427
21. McGoldrick, M. (2016). Reducing the risk of infection when using a bath basin. *Home Healthcare Now*, 34(6), 339. doi: 10.1097/NHH.0000000000000411
22. McGoldrick, M. (2016). Preventing contamination of portable computers. *Home Healthcare Now*, 34(4), 221. doi: 10.1097/NHH.0000000000000367
23. McGoldrick, M. (2016). Preventing pneumococcal pneumonia. *Home Healthcare Now*, 34(3), 160. doi: 10.1097/NHH.0000000000000355
24. McGoldrick, M. (2016). Frequency for changing a long-term indwelling urethral catheter in the home care patient. *Home Healthcare Now*, 34(2), 105-106. doi: 10.1097/NHH.0000000000000342
25. McGoldrick, M. (2016). Preventing the transfer of pathogenic organisms from the use of a mobile phone. *Home Healthcare Now*, 34(1), 45. doi: 10.1097/NHH.0000000000000330
26. McGoldrick, M. (2015). Monitoring and managing ill home care and hospice staff. *Home Healthcare Now*, 33(10), 555-556. doi: 10.1097/NHH.0000000000000316

## Mary McGoldrick, MS, RN, CRNI, FAAN

27. McGoldrick, M. (2015). Scabies infestation. *Home Healthcare Now*, 33(9), 503-504. doi: 10.1097/NHH.0000000000000305
28. McGoldrick, M. (2015). Influenza vaccination as a component of an influenza prevention and control bundle. *Home Healthcare Now*, 33(8), 449-450. doi: 10.1097/NHH.0000000000000287
29. McGoldrick, M. (2015). Best practices for managing medical equipment and supplies stored in a vehicle. *Home Healthcare Now*, 33(7), 368-372. doi: 10.1097/NHH.0000000000000270
30. McGoldrick, M. (2015). Hand hygiene and caring for the patient with *C. difficile*. *Home Healthcare Now*, 33(6), 340-341. doi: 10.1097/NHH.0000000000000248
31. McGoldrick, M. (2015). Urine specimen collection and transport. *Home Healthcare Now*, 33(5), 284-285. doi: 10.1097/NHH.0000000000000233
32. McGoldrick, M. (2015). Management of the individual in the home suspected of having exposure to the Ebola virus. *Home Healthcare Now*, 33(4), 222-225. doi: 10.1097/NHH.0000000000000218
33. McGoldrick, M. (2015). Management of single and multi-dose vials. *Home Healthcare Now*, 33(3), 171-172. doi: 10.1097/NHH.0000000000000206
34. McGoldrick, M. (2015). Personal protective equipment. *Home Healthcare Now*, 33(2), 112-113. doi: 10.1097/NHH.0000000000000196
35. McGoldrick, M. (2015). Soft surface sanitizing. *Home Healthcare Now*, 33(1), 52-53. doi: 10.1097/NHH.0000000000000179
36. McGoldrick, M. (2014). Breaches in infection control practices. *Home Healthcare Nurse*, 32(10), 613-614. doi: 10.1097/NHH.0000000000000161
37. McGoldrick, M. (2014). Antimicrobial stewardship. *Home Healthcare Nurse*, 32(9), 559-600. doi: 10.1097/NHH.0000000000000149
38. McGoldrick, M. (2014). Hepatitis B outbreaks in home health care. *Home Healthcare Nurse*, 32(8), 500-501. doi: 10.1097/NHH.0000000000000133
39. McGoldrick, M. (2014). Bare below the elbows: Preventing cross-contamination via the staff's attire. *Home Healthcare Nurse*, 32(7), 440-441. doi: 10.1097/NHH.0000000000000112
40. McGoldrick, M. (2014). Hepatitis C. *Home Healthcare Nurse*, 32(6), 373. doi: 10.1097/NHH.0000000000000093
41. McGoldrick, M. (2014). Bag technique: Preventing and controlling infections in home care and hospice. *Home Healthcare Nurse*, 32(1), 39-45. doi: 10.1097/NHH.0000000000000003
42. McGoldrick, M. (2014). Collaboration in infection prevention: Infusion nurses and infection preventionists. *Prevention Strategist*, 4(6), 44-45.
43. McGoldrick, M. (2010). Preventing infections in patients using respiratory therapy equipment in the home. *Home Healthcare Nurse*, 28(4), 212-220. doi: 10.1097/NHH.0b013e3181d6be3e
44. CDC-HICPAC & APIC Committee. (2008). APIC – HICPAC Surveillance Definitions for Home Health Care and Home Hospice Infections, 2008.  
[https://apic.org/Resource\\_TinyMceFileManager/Practice\\_Guidance/HH-Surv-Def.pdf](https://apic.org/Resource_TinyMceFileManager/Practice_Guidance/HH-Surv-Def.pdf)

*Prior publications include:*

- 11 articles between 1996 and 2009 on infection prevention and control in home care and hospice.
- 49 articles between 1996 and 2005 on patient safety and quality management in home care and hospice.

### PROFESSIONAL PUBLICATIONS: EDITORIALS, COMMENTARY & BOOK REVIEWS

1. McGoldrick, M. (2022). Commentary: Perspectives of the COVID-19 Pandemic. *Home Healthcare Now*, 40(5), 285. <https://doi: 10.1097/NHH.0000000000001099>

## Mary McGoldrick, MS, RN, CRNI, FAAN

2. McGoldrick, M. (2011). Sharing our experience...Learning from each other. [Editorial]. *Home Healthcare Nurse*, 29(4), 207-208.
3. McGoldrick, M. (2010). Device-related infections and the home care and hospice patient. [Editorial]. *Home Healthcare Nurse*, 28(4), 207-209.

*Prior publications include:*

- *Two editorials in 2007 on infection prevention and control in home care and hospice.*
- *One commentary in 2008 on infection prevention and control in home care and hospice.*
- *Four book reviews between 1999 and 2006 on patient safety and quality management in home care and hospice.*

### EDITORSHIP

Guest editor, *Home Healthcare Nurse*. April 2010 and April 2011 issues.

Prior roles as Editor include: *Home Healthcare Nurse*, October and May 2007 issues, National Hospice Organization, Standards of Practice for a Hospice Program, 1999, and Department Editor for the *Home Healthcare Nurse* journal, Accreditation Strategies column, 1996 – 2005.

### EDITORIAL REVIEW BOARD

Member, *Home Healthcare Now*, 2015 - present.

Member, *Journal of Infusion Nursing*, 2001 - present.

Prior roles as an Editorial Review Board member include 18 years for the *Home Healthcare Nurse* Journal and six years for the *Journal of Intravenous Therapy*.

### STANDARDS OF PRACTICE REVIEWER

Gorski, L., et al. (2024). Infusion Therapy Standards of Practice. *Journal of Infusion Nursing*,  
Gorski, L., et al. (2021). Infusion Therapy Standards of Practice. *Journal of Infusion Nursing*, 44(15), S1-S224.

Gorski, L., et al. (2011). Infusion Therapy Standards of Practice. *Journal of Infusion Nursing*, 34 (1S), S1-S110.

### POSITION PAPER REVIEWER

Durfee, S. M., Adams, S. C., Arthur, E., Corrigan, M. L., Hammond, K., Kovacevich, D. S., ... & Home and Alternate Site Care Standards Task Force, American Society for Parenteral and Enteral Nutrition (ASPEN). (2014). ASPEN standards for nutrition support: Home and alternate site care. *Nutrition in Clinical Practice*, 29(4), 542-555.

Infusion Nurses Society Position Paper:

- The Role of the Registered Nurse in the Insertion of Non-Tunneled Central Vascular Access Devices, July 2015.
- The Use of Unlicensed Personnel in the Provision of Infusion Therapy, March 2015.

## Mary McGoldrick, MS, RN, CRNI, FAAN

- Recommendations for Improving Safety Practices with Short Peripheral Catheters, October 2013.

Association for the Advancement of Medical Instrumentation (AAMI) Position Paper (on behalf of the Infusion Nurses Society) for Multiple IV Infusions: Draft Recommendations, October 2013.

### BOOK REVIEWER

Phillips, L., Gorski, L. (2017). Infusion-related infection prevention and occupational risks. *Manual of I.V. therapeutics: Evidence-based practice for infusion therapy*. 7th ed. Philadelphia, PA: F. A. Davis Company.

Marrelli, T. (2018). *Handbook of home health standards: Quality, documentation, and reimbursement*. 6<sup>th</sup> ed. Venice, FL: Marrelli and Associates, Inc.

Gorski, L. (2017). *Fast facts for the nurse about home infusion therapy*. New York, NY: Springer Publishing Company.

Marrelli, T. (2017). *Home care nursing: Surviving in an ever-changing environment*. Indianapolis, IN: Sigma Theta Tau International Honor Society of Nursing.

Phillips, L., Gorski, L. (2013). Infusion-related infection prevention and occupational risks. *Manual of I.V. therapeutics: Evidence-based practice for infusion therapy*. 6th ed. Philadelphia, PA: F. A. Davis Company.

### JOURNAL PEER REVIEWER

*American Journal of Infection Control*, 2022.

*American Nurse Journal*, 2021 – present.

*Home Healthcare Now*, 2015 - present.

*Journal of Community Health Nursing*, 2023.

*Journal of Infusion Nursing*, 2001 - present.

Prior role as a Peer Reviewer included 14 years for the *Home Healthcare Nurse* journal.

### PROFESSIONAL PRESENTATIONS

#### *International*

1. Home Health and Hospice Aides: Preventing and Controlling Infections When Providing Personal Care in the Home. Webber Training. August 22, 2021.
2. Preventing the Transmission of SARS-CoV-2 When Caring for a Patient in the Home. Webber Training. October 22, 2020.
3. Infection Prevention and Control in Home Care and Hospice: Common Compliance Issues. Webber Training. July 9, 2020.
4. Infection Prevention Challenges in Home Care and Hospice: Preparing for Survey. Webber Training, Inc., November 10, 2011.

## **Mary McGoldrick, MS, RN, CRNI, FAAN**

5. Infection Prevention Strategies in the Home Care Setting. Webber Training, Inc., November 18, 2010.

### ***National***

1. Infection Prevention and Control at Home. Community Health Accreditation Partners (CHAP), Inc. April 30, 2025.
2. Infection Prevention and Control at Home. Community Health Accreditation Partners (CHAP), Inc. January 18, 2024.
3. Home Health and Hospice: Infection Prevention and Control Program Best Practices. CDC Project Frontline and the Florida Department of Health. August 31, 2023.
4. Hand Hygiene: Overcoming Myths and Challenges in Home Health. McKnights Home Care Online Expo. April 14, 2022.
5. Infection Control and Prevention Strategies for Private Duty Providers. DecisionHealth Private Duty National Conference & Expo. Las Vegas, NV. October 29, 2021.
6. Combat Survey Risks Related to COVID-19, Infection Prevention, and Infection Control. DecisionHealth Home Health Administrator's Summit. Las Vegas, NV. August 17, 2021.
7. Infection Prevention and Control in the Home Care Setting during the COVID-19 Pandemic. Infusion Nurses Society Annual Convention and Exhibition. Las Vegas, NV. August 15, 2021.
8. Infection Prevention and Control in the Home Care and Hospice Survey Readiness. Idaho Healthcare Continuum of Care. June 3, 2021.
9. Preventing the Spread of COVID-19: The Latest on Caring for In-home Patients. Relias Training for the National Association for Home Care and Hospice. March 17, 2021.
10. Infection Prevention and Control: Update! Safely Providing In-home Care to Patients. National Association for Home Care and Hospice (NAHC). January 19, 2021.
11. Infection Control Policies and Procedures in Home Health & Hospice. Accreditation Commission for Home Care (ACHC). November 18, 2020.
12. Connecting Leaders - Home Health Virtual Event: Revamp Your Infection Control and Emergency Response Policies. DecisionHealth. September 15, 2020.
13. Home Health and Hospice: Infection Control in the Era of COVID-19. WellSky CareForum 2020. August 25, 2020.
14. Infection Prevention and Control in Home Care and Hospice: Common Compliance Issues. DecisionHealth. July 7, 2020.
15. Home Care and Hospice Survey Readiness: How to Prevent Common Compliance Issues. Association for Professionals in Infection Control and Epidemiology. May 27, 2020.
16. Preventing the Transmission of COVID-19 in the Home. Community Health Accreditation Partner (CHAP). April 17, 2020.
17. Preventing the Transmission of COVID-19 in the Home. Accreditation Commission for Home Care (ACHC). April 8, 2020.
18. Preventing the Transmission of COVID-19 in the Home. Relias. April 7, 2020.
19. Preventing the Transmission of COVID-19 in the Home. The Joint Commission. April 2, 2020.
20. Preventing the Transmission of COVID-19 in the Home. National Association for Home Care and Hospice (NAHC). March 27, 2020.
21. Infection Control for COVID-19: Protecting your Patients and Yourself. WellSky. March 26, 2020.
22. Infection Prevention and Control Surveillance Data: Meeting Regulatory and Accrediting Organizations' Requirements. National Association for Home Care and Hospice Annual Conference and Expo. Seattle, WA. October 15, 2019.

## **Mary McGoldrick, MS, RN, CRNI, FAAN**

23. Quality Assessment and Performance. Pre-conference on the new Home Health Conditions of Participation. National Association for Home Care and Hospice Annual Conference and Expo. Long Beach, CA. October 14, 2017.
24. Infection Prevention and Control. Pre-conference on the new Home Health Conditions of Participation. National Association for Home Care and Hospice Annual Conference and Expo. Long Beach, CA. October 14, 2017.
25. Infection Prevention and Control. 13th Annual National Quality Outcomes & OASIS-C2 Conference. Austin, TX. September 18, 2017.
26. Infection Prevention and Control in the New Home Health Conditions of Participation. Community Health Accreditation Partner (CHAP). March 29, 2017.
27. Infection Prevention and Control: How to Meet the New Conditions of Participation. National Association for Home Care & Hospice Annual Meeting Conference & Exposition. Orlando, FL. September 12, 2016.
28. How to Improve Outcomes Related to Influenza and Pneumococcal Immunization. National Association for Home Care & Hospice Annual Meeting Conference & Exposition. Nashville, TN. October 30, 2015.
29. Infection Prevention Challenges in the Home Care Setting. Infusion Nurses Society Annual Convention and Exhibition. Louisville, KY. May 20, 2015.
30. Understanding the Critical Elements in Preventing Infections. Visiting Nurses Association of America (VNAA). April 14, 2015.
31. Infection Prevention and Control Challenges in the Home and Community-based Care. Community Health Accreditation Partner (CHAP). February 28, 2015.
32. How to Prevent and Control Infections in Home Care and Hospice. The Joint Commission Executive Briefings. Oakbrook Terrace, IL. October 28, 2014.
33. Meeting the Challenge: Preventing and Controlling Infections in Home Care and Hospice. National Association for Home Care and Hospice (NAHC) Annual Conference. Phoenix, AZ. October 21, 2014.
34. How to Prevent and Control Infections in Home Care and Hospice. The Joint Commission Home Care (Surveyor Webinar). October 14, 2014.
35. Home Care and Hospice's Role in Preventing the Spread of Resistant Organisms. Association for Professionals in Infection Control and Epidemiology (APIC) Annual Conference. Anaheim, CA. June 9, 2014.
36. Managing Infection Control Challenges in the Home. National Home Infusion Association Annual Conference & Exposition. Orlando, FL. April 3, 2014.
37. Home Health Care Challenges and Hospice Complexities in Developing Infection Prevention Procedures. Association for Professionals in Infection Control and Epidemiology (APIC) Annual Conference. San Antonio, TX. June 9, 2013.
38. Reducing the Risk of Transporting Bed Bugs in Home Care and Hospice. Visiting Nurse Association of America (VNAA). June 27, 2012.
39. Preventing Catheter-related Infections in Patients Receiving Home Infusion Therapy. Visiting Nurse Association of America (VNAA). June 7, 2012.
40. Infection Prevention, Home Care and Health Care Reform, Infection Control and Association for Professionals in Infection Control and Epidemiology (APIC) Annual Conference. San Antonio, TX. June 6, 2012.
41. Essential Infection Control Practices for Home Infusion Nurses. National Home Infusion Association Annual Conference & Exposition. Orlando, FL. April 7, 2011.
42. Infection Prevention in Home Infusion. Intravenous Nurses Society National Academy, Crystal City, VA. November 19, 2010.

## **Mary McGoldrick, MS, RN, CRNI, FAAN**

43. Infection Prevention and Control in Home Care and Hospice: Improving Your Program... Preventing Infections. Association for Professionals in Infection Control and Epidemiology (APIC). September 8, 2010.
44. Centers for Disease Control and Prevention (CDC). Fifth Decennial International Conference on Healthcare-Associated Infections. Infection Prevention Challenges in Home Care and Home Hospice. Atlanta, GA. March 19, 2010. (Invited speaker).
45. Patient Safety: Infection Prevention and Control Strategies. National Home Infusion Association Annual Meeting. Phoenix, AZ. March 12, 2008.
46. Transition from Hospital to Home: Infection Prevention and Control Strategies. Nursing 2007 Symposium, Orlando, FL. April 19, 2007.
47. Advanced Survey Preparation Clinic: Hospice. JCAHO and the Hospice Federation of Massachusetts, Gardner, MA. March 28, 2000.
48. Strategies for a Successful JCAHO Hospice Survey, 2000 Management Retreat, Hospice for the Carolinas, Charlotte, NC. March 20, 2000.
49. Home Care Update, Joint Commission on Accreditation of Healthcare Organizations, ORION Annual Meeting, Atlanta, GA. January 25, 2000.
50. Home Care Update, Alternative Solutions. Orlando, FL. January 20, 2000.
51. Home Care Update, Alabama Hospital Association. Birmingham, AL. December 1999.
52. Quality and Data Management: The Joint Commission Perspective. Intravenous Nurses Society National Academy, Boston, MA. November 6, 1999.
53. Medicare Conditions of Participation and the Joint Commission Standards. JCAHO and the Louisiana Hospital Association; New Orleans, LA. November 11, 1999.
54. Accreditation Standards for Home Care Organizations: The Advanced Course, JCAHO and the Arkansas Hospital Association; Little Rock, AK. August 18-19, 1999.
55. Medicare Conditions of Participation and the Joint Commission Standards. JCAHO and the Massachusetts Hospital Association, Boston. MA, June 18, 1999.
56. Accreditation Standards for Home Care Organizations: The Advanced Course, JCAHO and the Maryland Healthcare Education Institute; Baltimore, MD. March 4-5, 1999.
57. Accreditation Standards for Home Care Organizations: The Advanced Course, JCAHO and the Alabama Hospital Association; Birmingham, AL. January 21-22, 1999.
58. The ORYX Initiative. Sponsored by the Chicago Metropolitan Healthcare Council and JCAHO, Chicago, IL. December 11, 1998.
59. Accreditation Standards for Home Care Organizations: The Basics, Sponsored by the Chicago Metropolitan Healthcare Council and JCAHO; Chicago, IL. December 10-11, 1998.
60. Accreditation Standards for Home Care Organizations: Getting Started. Sponsored by the Chicago Metropolitan Healthcare Council and JCAHO, Chicago, IL. December 9, 1998.
61. Accreditation Standards for Home Care Organizations: The Advanced Course, JCAHO; Atlanta, GA. October 8-9, 1998.
62. The ORYX Initiative. JCAHO; Atlanta, GA. October 9, 1998.
63. Accreditation Standards for Home Care Organizations: The Advanced Course, sponsored by the Home & Health Care Association of Massachusetts and JCAHO; Boston, MA. October 23-24, 1997.
64. Accreditation Standards for Hospice Organizations: The Basics, sponsored by the JCAHO; Atlanta, GA. October 12 –13, 1997.
65. Challenging JCAHO Standards: How to Meet the Intent of the Standards, Intravenous Nurses Society Annual Meeting, Salt Lake City, Utah. May 5, 1997.
66. 1997 JCAHO Home Care Standards, sponsored by JCAHO, Moultrie, GA. March 6-7, 1997.
67. Problematic JCAHO Standards: How to Meet the Intent of the Standards, Intravenous Nurses Society Southeastern Chapter Annual Meeting, Marietta, GA. March 5, 1997.

## **Mary McGoldrick, MS, RN, CRNI, FAAN**

68. 1997 JCAHO Home Care Standards, sponsored by Outreach Health Services, Dallas, TX. February 25-26, 1997.
69. Accreditation Standards for Home Care Organizations: The Basics, sponsored by the Tennessee Home Care Association and JCAHO; Nashville, TN. January 16-17, 1997.
70. Accreditation Standards for Home Care Organizations: The Advanced Course, sponsored by the Louisiana Hospital Association and JCAHO. November 18-1, 1996.
71. Accreditation Standards for Home Care Organizations: The Advanced Course, sponsored by the Kentucky Home Health Association and JCAHO. October 17-18, 1996.
72. Infection Control in the Home Health Setting: A JCAHO Perspective. Sponsored by the Research Medical Center for Graduate Medical Education, Kansas City, MO. October 11, 1996.
73. Accreditation Standards for Home Care Organizations: The Advanced Course, sponsored by the Alabama Home Health Association and JCAHO. June 20-21, 1996.
74. Problematic JCAHO Standards: How to Meet the Intent of the Standards, Intravenous Nurses Society, Charlotte, NC. May 9, 1996.
75. 1995 JCAHO Home Health, Personal Care and Support Services Standards, sponsored by the Georgia Hospital Association and JCAHO. April 18-19, 1996.
76. Performance Improvement in Home Care, Alabama Association of Home Health Agencies, 1996 Educational Meeting & Trade Show, Birmingham, AL. February 21, 1996.
77. Developing and Implementing Critical Pathways in Home Care, Alabama Association of Home Health Agencies, 1996 Educational Meeting & Trade Show, Birmingham, AL. February 21, 1996.
78. JCAHO Home Care Standards, Northside Hospital Home Care Services, Alpharetta, GA. February 10 and 25, 1996.
79. Performance Improvement in Home Care, sponsored by Arkansas Hospital Association and JCAHO; Little Rock, AK. November 30 and December 1, 1995.
80. Performance Improvement in Home Care, sponsored by Alabama Hospital Association and JCAHO; Birmingham, AL. October 12-13, 1995.
81. 1995 JCAHO Home Health, Personal Care and Support Services Standards, sponsored by the Arkansas Department of Health and JCAHO. September 26-28, 1995.
82. 1995 JCAHO Home Health, Personal Care and Support Services Standards, sponsored by the New England Health Care Assembly and JCAHO. August 24-25, 1995.
83. 1995 JCAHO Home Health, Personal Care and Support Services Standards, sponsored by the Massachusetts Hospital Association and JCAHO. August 3-4, 1995.
84. 1995 JCAHO Home Health, Personal Care and Support Services Standards, sponsored by the Virginia Hospital Association and JCAHO. July 24 - 25, 1995.
85. Performance Improvement in Home Care, sponsored by the Ohio Hospital Association and JCAHO. July 13-14, 1995.
86. Performance Improvement in Home Care, sponsored by the Pennsylvania Hospital Association and JCAHO. June 5 - 6, 1995.
87. JCAHO - Preparing for Accreditation, Southwest Regional Home Health Exposition; Atlanta, GA. May 25 and 26, 1995.
88. Performance Improvement in Home Care, sponsored by the Connecticut Home Care Association. May 2, 1995.
89. JCAHO Accreditation Process, Firststat Nursing Services National Sales Meeting; Palm Beach, FL. April 25, 1995.
90. 1995 JCAHO Home Care Standards, sponsored by the Minnesota Hospital Association and JCAHO; Minneapolis, MN. April 23 - 24, 1995.
91. 1995 JCAHO Home Care Standards, sponsored by the Florida Hospital Association and JCAHO; March 21 - 22, 1995.

## **Mary McGoldrick, MS, RN, CRNI, FAAN**

92. 1995 JCAHO Home Care Standards; Metro Home Health, Metro Hospice, Care at Home; Atlanta, GA. January 27 - 28, 1995.
93. 1995 JCAHO Home Care Standards; Alabama Regional Alliance of Hospital Home Care; Auburn, AL. January 24 - 25, 1995.
94. Improving Organizational Performance, sponsored by the South Carolina Home Health Association and JCAHO. January 9 - 10, 1995.
95. Critical Pathways in Home Care, sponsored by the Kentucky Home Health Association, Lexington, KY. December 13, 1994.
96. Deemed Status, Annual Meeting of Quality Healthcare Resources (A Division of JCAHO), Home Care Track; Chicago, IL. June 24, 1993.
97. Home Care Accreditation Services, Annual Meeting of Quality Healthcare Resources (A Division of JCAHO), Home Care Track; Chicago, IL. June 24, 1993.
98. Nurse Legal Consultant, Medical-Legal Issues and Opportunities of the 90's and the Art of Summarizing Medical Records from a Legal Perspective, Medical Legal Resources; Chicago, IL., September 23, 1989.

### ***State/Regional***

1. Home Health and Hospice: Infection Prevention and Control Program Best Practices. CDC Project FirstLine and the Florida Department of Health. August 31, 2023.
2. Infection Prevention and Control Surveillance Data: Meeting Regulatory and Accrediting Organizations' Requirements. HomeCare Association of Louisiana Annual Conference. Baton Rouge, LA. November 4, 2021.
3. Infection Prevention and Control Update: Safely Providing Care in the Home. HomeCare Association of Louisiana Annual Conference. Baton Rouge, LA. November 4, 2021.
4. Infection Prevention and Control: Home Care and Hospice Survey Preparedness. Pennsylvania Home Care Association. April 8, 2021.
5. Infection Prevention and Control in Home Health Settings. Iowa Healthcare Association. March 22, 2021.
6. Infection Prevention and Control in the Era of COVID-19. Pennsylvania Home Care Association. February 2, 2021.
7. Infection Control Practices- How COVID-19 has Impacted Care in Home and Community-Based Settings. Southwest Homecare and Hospice Conference. November 17, 2020.
8. COVID-19 Response Summit: Infection Control Survey Readiness. New Mexico Association for Home and Hospice Care & Oklahoma Association for Home Care & Hospice. August 20, 2020.
9. COVID-19 Preparedness: The Wave of the Future. The Connecticut Association for Healthcare at Home. July 15, 2020.
10. Preventing the Transmission of COVID-19 in the Home. Illinois HomeCare and Hospice Council. March 25, 2020.
11. Infection Control in the Home. Illinois HomeCare and Hospice Council Annual Conference and Expo. Lombard, IL. March 4, 2020.
12. Infection Prevention and Control in Home Care and Hospice. Texas Association for Home Care and Hospice. HCSSA Administrator Program. Houston, TX. November 14, 2017.
13. Infection Prevention and Control: Meeting the New Conditions of Participation. Georgia Association for Home Health Agencies Annual Meeting. Jekyll Island, GA. September 30, 2015.
14. Home Care and Hospice: What the IP Needs to Know about Challenges in These Settings. Florida Professionals in Infection Control Annual Meeting. Orlando, FL. September 17, 2015.

## **Mary McGoldrick, MS, RN, CRNI, FAAN**

15. Developing an Effective Infection Prevention and Control Program. Home Care Association of Florida Annual Meeting. Orlando, FL. July 30, 2015.
16. The Joint Commission 2009 Home Care Update: Don't Just "Get Ready" – Be Ready! Georgia Association for Home Health Agencies. Macon GA. February 11, 2009.
17. The Joint Commission 2009 Home Care Update: Don't Just "Get Ready" – Be Ready! Iowa Hospital Association. Des Moines, IA. February 20, 2009.
18. Infection Prevention and Control Strategies to Prevent Adverse Hospice Patient Outcomes. The Carolinas Center for Hospice and End of Life Care. 2005 Annual Clinical Conference, Hilton Head Island, SC. October 10, 2005.
19. Infection Control in Home Care. September 19, 2005. Georgia Office of Regulatory Services. Atlanta, GA. September 19, 2005.
20. The New Game in Town: 2005 JCAHO Infection Control Standards. Kentucky Home Care Association Annual Meeting, Louisville, KY. May 10, 2005.
21. CDC Hand Hygiene Guidelines: The Home Care Perspective. Georgia Medical Care Foundation Fall Meeting. October 5, 2005, Statesboro, GA; October 7, 2005, Atlanta, GA; October 13, 2005, Gainesville, GA; October 14, 2005, Tifton, GA.
22. OASIS-Derived Data and Its Use in the Joint Commission Home Care Survey Process. Georgia Medical Care Foundation Fall Meeting. October 5, 2005, Statesboro, GA; October 7, 2005, Atlanta, GA; October 13, 2005, Gainesville, GA; October 14, 2005, Tifton, GA.
23. Home Care Update and Challenging Home Care Standards, Georgia Hospital Association and Joint Commission Resources. Annual Meeting, Atlanta, GA. January 28, 2004.
24. Home Care Update and Challenging Home Care Standards, Georgia Hospital Association and Joint Commission Resources. Annual Meeting, Atlanta, GA. January 28, 2002.
25. Home Care Update and Challenging Home Care Standards, Georgia Hospital Association and Joint Commission Resources. Annual Meeting, Atlanta, GA. January 26, 2001.
26. 1999-2000 JCAHO Home Care Standards Update, Regional Alliance of Hospital Home Care. Opelika, AL. November 5, 1998.
27. Home Health Compliance Problems, sponsored by Alternative Solutions Inc., Atlanta, GA; March 4, 1997.
28. Problematic JCAHO Home Care Standards, sponsored by ProSeniors, Inc., Cincinnati, OH. January 28, 1997.
29. Problematic JCAHO Standards: How to Meet the Intent of the Patient-focused and Organization-focused Standards, Ohio Council for Home Care; Columbus, OH. May 1, 1996.
30. Positioning and Preparing Hospital-Based Home Care Agencies for the Joint Commission, sponsored by the Georgia Hospital Association, Atlanta, GA. November 8, 1995.
31. Developing and Implementing Critical Pathways in Home Care, sponsored by the Connecticut Association for Home Care, Inc., November 7, 1995.
32. Performance Improvement in Home Care, sponsored by Alpha Medical, Inc., Chattanooga, TN. June 15, 1995.
33. Performance Improvement in Home Care, sponsored by Alabama Regional Alliance of Hospital Home Care, Talladega, AL. July 26-27, 1995.
34. Implementing Critical Pathways in Home Care; Spring Conference of the Kentucky Home Care Association; Louisville, KY. May 10, 1995.

### **VIDEO PRESENTATIONS**

1. How to Prepare for a Home Care Survey. Joint Commission on Accreditation of Healthcare Organizations. March 1995.

## **Mary McGoldrick, MS, RN, CRNI, FAAN**

2. Advance Directives. Narrated and presented a 30-minute video on advance directives, Norrell Health Care. 1992.
3. Upjohn Healthcare Services' Representative in a statewide television commercial for the Illinois Department on Aging. 1982.

### **AUDIO PRESENTATIONS/PODCAST**

1. Infection Prevention and Control: Home Health Patient Care and Communication. March 29, 2021. Centers for Medicare and Medicaid Services (CMS).
2. Influenza Vaccination of Home Care and Hospice Staff as a Component of a Patient Safety Program, Home Health Systems. August 2006.
3. How to Prepare for a Hospice Survey. Joint Commission on Accreditation of Healthcare Organizations. March 1995.

### **VOICE OVER**

1. CIBA Vision Pharmaceuticals (for computer-based training programs and audio programs)
2. Novartis Company (for computer-based training programs and audio programs)
3. TransChannel
4. MONY Business Development
5. Computer Animation Studio

### **VOLUNTEER/COMMUNITY ACTIVITIES**

1. St. Matthews House, Inc., Naples, FL: 2020 – present
2. Manna House server to feed the homeless and needy on behalf of St. William Catholic Church, Brunswick, GA: 2015-2018
3. St. William Catholic Church Caregiver Relief, St. Simons Island, GA: 2008-2018
4. Prior volunteer activities in the past 15 years include serving as a:
  - Patient Care Volunteer for a 12-bed facility for indigent women who have HIV/AIDS run by the Missionaries of Charity, the order established by Mother Teresa
  - Certified Volunteer Dog Trainer for Canine Assistants' service dogs who were placed with people who had mobility difficulties, Type 1 Diabetes, epilepsy/seizure disorders, and other special needs
  - Medical foster home for puppies pending euthanasia due to medical problems, and placement of puppies after a full recovery
  - Animal Assistive Activities provider with dogs (aka Pet Therapy) to assisted living facilities and nursing homes
  - Recruiter and screener during dog adoption and placement activities
  - Muscular Dystrophy Association telethon phone bank worker
  - Meals on Wheels relief driver on holidays